

Workshop Overview

Presented by Attorney Lauren Cascino Presser

Our attorney-led workshops cover estate planning, special needs planning, aging parents, and long-term care for employees and their families.

Each topic helps participants better understand their options, avoid common risks, and identify the next steps that make sense for them.

Workshops can be delivered as stand-alone sessions or combined into a series based on your organization's needs.

Workshop Areas

Estate Planning • Special Needs Planning • Aging Parents • Long-Term Care

Who Our Workshops Are For

- Employers and HR teams
- Community and nonprofit organizations
- Healthcare and human service organizations
- Financial and professional groups
- Schools and universities

What Makes Our Workshops Different

- Presented by an experienced attorney with a focus on estate planning, long-term care, and special needs planning
- Focused on real-life questions and situations
- Easy-to-understand information without legal jargon
- Questions collected ahead of time to shape the discussion
- Available in person, remotely, or hybrid

Workshop Topics

Find the workshop that fits your audience

Planning Without Disqualifying Benefits: A Special Needs Planning Roadmap

Explains Special Needs Trusts, ABLE accounts, and common inheritance mistakes that unintentionally disrupt public benefits for vulnerable loved ones.

Caregiving at Home: The Hidden Risks Families Don't Expect

Addresses the legal, financial, and emotional challenges of in-home caregiving, including liability exposure, family tension, and missed planning opportunities.

Crisis vs Pre-Planning: Two Very Different Medicaid Paths

Compares emergency nursing home planning with proactive asset protection strategies, helping families understand timing, tradeoffs, and realistic outcomes.

Estate Planning Is Not Just For the Elderly

This session covers incapacity planning, guardianship for minor children, beneficiary designations, and what can happen without a plan in place.

Five Legal Documents Every Adult Needs

A basic overview of wills, powers of attorney, health care directives, and trusts- and the common mistakes families make.

Avoiding Family Fights: How To Prevent Estate Plans From Going Sideways

Explores how unclear planning, joint ownership, blended families, and informal promises lead to conflict.

Estate Planning Red Flags Every Financial Professional Should Spot

Teaches professionals how to identify broken estate plans, outdated documents, incapacity risks, and Medicaid /long term care exposure.

Don't see the topic you have in mind? **Let's talk.**

We can build a workshop around what matters most to your audience.

Workshop Options & Pricing

Which Workshop Package is Best for My Team?

Standard Workshop	Extended Workshop	Workshop Series
45-60 Minutes Nonprofits/Community Groups \$350 Businesses \$450	90 Minutes Nonprofits/Community Groups \$550 Businesses \$650	45- 90 Minutes 3 or More Sessions Discounted Bundle Pricing Available

How Our Workshops Work

1. **YOU choose the topic and format**- Pick an existing workshop that suits your team or we can work with you to create a customized session.
2. **WE handle the coordination**- We can help with registration, event materials, scheduling, and collecting questions ahead of time.
3. **LAUREN leads the workshop**- Attorney Lauren Cascino Presser runs the session in the format of your choice, including Q&A.
4. **WE provide follow up resources**- We can provide presentation materials, a recording, and other helpful resources after the session.

Ready to plan a workshop? [Book a workshop](#)

Still have questions? Contact Eric at epresser@apelderlaw.com for more info.