

# Elder Care Workshops for Businesses & Organizations

PRESENTED BY LAUREN CASCINO PRESSER, ESQ

Ayres Presser Elder Law

## WORKSHOP OVERVIEW

Our attorney-led workshops address estate planning, special needs planning, aging parents, and long-term care for employees and their families.

Topics help participants better understand their options, avoid common risks, and identify the next right steps to take.

Workshops may be delivered as stand-alone sessions or combined into a customized series based on organizational needs.

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## WHO OUR WORKSHOPS ARE FOR

- Employers seeking estate planning & long-term care education for employees
- Human resources and leadership teams
- Community and nonprofit organizations
- Healthcare, financial, and professional groups

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## WORKSHOP AREAS

- Estate & Trust Administration
- Long-Term Care & Medicaid Planning
- Special Needs & Vulnerable Populations
- Professional & Advanced Planning
- Foundational Estate Planning

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## FORMAT

- 45–90 minute sessions
- Live, attorney-led presentations
- In-person or virtual delivery
- Time included for questions and discussion



# Workshop Menu

These are some of our most commonly requested workshops. Additional topics and customizable options are available upon request.

## **Five Legal Documents Every Adult Needs**

A basic overview of wills, powers of attorney, health care directives, and trusts- and the common mistakes families make.

## **Estate Planning Is Not Just For the Elderly**

This session covers incapacity planning, guardianship for minor children, beneficiary designations, and what can happen without a plan in place.

## **Avoiding Family Fights: How To Prevent Estate Plans From Going Sideways**

Explores how unclear planning, joint ownership, blended families, and informal promises lead to conflict.

## **Crisis vs Pre-Planning: Two Very Different Medicaid Paths**

Compares emergency nursing home planning with proactive asset protection strategies, helping families understand timing, tradeoffs, and realistic outcomes.

## **Caregiving at Home: The Hidden Risks Families Don't Expect**

Addresses the legal, financial, and emotional challenges of in-home caregiving, including liability exposure, family tension, and missed planning opportunities.

## **Estate Planning Red Flags Every Financial Professional Should Spot**

Teaches professionals how to identify broken estate plans, outdated documents, incapacity risks, and Medicaid /long term care exposure.

## **Planning Without Disqualifying Benefits: A Special Needs Planning Roadmap**

Explains Special Needs Trusts, ABLE accounts, and common inheritance mistakes that unintentionally disrupt public benefits for vulnerable loved ones.

## **Additional Specialized Workshops Available**

Specialized sessions are available on blended family planning, special needs planning, unmarried couples, professional practices, and advanced estate or asset protection topics.



# Workshop Formats & Pricing

Workshops may be delivered individually or combined into a customized series based on organizational needs.

Standard Workshop	Extended Workshop	Workshop Series
<p>45-60 Minutes</p> <p>Nonprofits/Community Groups \$350</p> <p>Businesses (Under 15 employees) \$450</p> <p>Businesses (15 or more employees) \$750</p>	<p>90 Minutes</p> <p>Nonprofits/Community Groups \$450</p> <p>Businesses (Under 15 employees) \$550</p> <p>Businesses (15 or more employees) \$850</p>	<p>45-90 Minutes</p> <p>3 or More Sessions</p> <p>Discounted bundle pricing available</p> <p>Custom proposals provided upon request</p>

## Delivery Options

- In-person or virtual
- No travel fee within Cambria, Somerset, Bedford, Blair, or Indiana counties
- Modest travel fee may apply outside these areas

### Schedule a Workshop

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